

	
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: acl.openoffer@icicisecurities.com Website: www.icicisecurities.com SEBI Registration: INM000011179	Deutsche Equities India Private Limited 14th Floor, The Capital, C-70, G Block Bandra Kurla Complex Mumbai – 400051 Maharashtra, India Tel: +91 22 6670 5008 E-mail: ambuja.openoffer@db.com Website: www.deutschebank.co.in SEBI Registration No.: INM000010833

May 15, 2022

To,

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

Symbol: AMBUJACEM

Sub: Open offer for acquisition of up to 51,63,52,655 fully paid-up equity shares of face value of INR 2 each (“Equity Shares”) of Ambuja Cements Limited (“Target Company”) from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“Takeover Regulations”, and such open offer for acquisition referred as “Open Offer”).

Dear Sir/Madam,

With regard to the captioned Open Offer, ICICI Securities Limited and Deutsche Equities India Private Limited are acting as joint Managers to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Pursuant to and in compliance with, *inter alia*, Regulations 3(1), 4 and 5 of the Takeover Regulations, Endeavour Trade and Investment Ltd (“**Acquirer**”) is making an open offer for acquisition of up to 51,63,52,655 Equity Shares of the Target Company.

In accordance with Regulation 14(1) of the Takeover Regulations, please find enclosed a copy of the public announcement dated May 15, 2022 for the Open Offer.

Terms not defined herein shall have the meaning ascribed to them under the public announcement.

Incase you require any further information, please feel free to contact any of the following persons of ICICI Securities Limited:

Contact Person	Telephone	E-mail
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Yours sincerely,

For ICICI Securities Limited   Name Sameer Purohit Designation VP	For Deutsche Equities India Private Limited    Name: Divyesh Chitalia Name: Muffazal Arsiwalla Designation: Director Designation: Director
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